



## Services Request Form

This form may be used for all Mutual Funds for which CAMS acts as Transfer Agent. Please print this form, fill up and submit in person or mail it to a [Service Centre](#)

### Transaction Request

- I/we wish to make an (additional) purchase of Rs. \_\_\_\_\_ in Scheme \_\_\_\_\_ of Mutual Fund \_\_\_\_\_. My folio number is \_\_\_\_\_. Cheque No. \_\_\_\_\_ dated \_\_\_\_\_ is enclosed.

- I/we wish to redeem Rs. \_\_\_\_\_ or \_\_\_\_\_ units from my account in Scheme \_\_\_\_\_ of Mutual Fund \_\_\_\_\_. My folio number is \_\_\_\_\_. **I/we understand that if my balance is inadequate to meet the request, available units will be redeemed out.**

- I/we wish to Switch Rs \_\_\_\_\_ or \_\_\_\_\_ units from my account in Scheme \_\_\_\_\_ into Scheme \_\_\_\_\_ of Mutual Fund \_\_\_\_\_. **I/we understand that if my balance is inadequate to meet the request, available units will be switched out.**

I/we have read and understood the contents of the Offer Document(s), Key Information Memorandum and Addendums issued of respective scheme(s). I/We hereby apply to the Trustee of Mutual Fund and agree to abide by terms and conditions, rules and regulation of the relevant scheme(s). I/We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment

Signatures

\_\_\_\_\_

Holder 1

\_\_\_\_\_

Holder 2

\_\_\_\_\_

Holder 3

### Change of Address/Bank

Please change my Address/Bank as below in my folio number \_\_\_\_\_ in Mutual Fund \_\_\_\_\_.

New Address		New Bank	
Address1		Bank Name	
Address2		Branch	
Address3		A/C No./Type	
City		Bank City	
Pincode		Mobile No.	
State		Home Phone	
Email Address		Work Phone	
Bank IFSC Code		Statement Delivery Option	Email / Physical

Signatures

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 Holder 1

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 Holder 2

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 Holder 3